

FOR IMMEDIATE RELEASE

IMMOSTAT RESULTS FOR Q2 2024

Marseille, Thursday 11 July 2024

Every quarter, ImmoStat, an independent entity pooling data for the four main brokers in French Commercial Real Estate and the commercial real estate commission of FNAIM AIX-MARSEILLE-PROVENCE, present indicators of the Aix-Marseille-Provence metropolitan area commercial real estate market.

USER TRANSACTIONS

Office

For the first half of 2024, the office take-up in the Aix-Marseille-Provence region reached **56,411 sqm, down by 12%** compared to first half of 2023. **Q2 2024** reached **23,955 sqm, down by 38%** compared to Q2 2023.

Industrials

For the first half of 2024, the industrial take-up in the Aix-Marseille-Provence region reached **58,985 sqm, down by 19%** compared to the first half of 2023. **Q2 2024** reached **25,859 sqm, down by 16%** compared to Q2 2023.

Warehouses

For the first half of 2024, the warehouse take-up in the Aix-Marseille-Provence region reached **91,866 sqm, down by 27%** compared to the first half of 2023. **Q2 2024** reached **80,805 sqm, up by 2%** compared to Q2 2023.

INVESTMENTS

For the first half of 2024, the investment amount in commercial real estate (office, retail, industrials, warehouses) reached **€128 million, down by 40%** compared to the first half of 2023. **Q2 2024** reached **€74 million, down by 35%** compared to Q2 2023.

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ABOUT IMMOSTAT

ImmoStat is an independent entity (French legal form GIE i.e. "Groupement d'Intérêt Economique") created in 2001 by the main brokers in French Commercial Real Estate: BNP Paribas Real Estate, CBRE, JLL and Cushman & Wakefield.

With common rules, ImmoStat is able to deliver improved information to its members as well as acknowledged statistics about supply, demand and prices to all Real Estate professionals, occupiers or investors.

This unique initiative greatly enhances market transparency in France by filling the role of a market observatory that fosters its international attractiveness.

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ABOUT THE COMMERCIAL REAL ESTATE SECTION OF FNAIM AIX-MARSEILLE-PROVENCE

Chaired by Daniel Tchenio (CBRE), the commercial real estate section of the FNAIM Aix-Marseille-Provence now has more than 15 members, whose activities represent 90% of completed transactions in the Aix-Marseille-Provence region.

Founded in Marseilles in 1903, FNAIM is the oldest trade union in France. Today, it has more than 490 professionals from the 13 real estate professions, and founded a Commercial Real Estate Commission in the 1960s.

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