



ImmoStat

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du nouveau Code du Commerce



| Aix - Marseille - Provence |

FOR IMMEDIATE RELEASE

IMMOSTAT RESULTS FOR Q1 2024

Marseille, Thursday 11 April 2024

Every quarter, ImmoStat, an independent entity pooling data for the four main brokers in French Commercial Real Estate and the commercial real estate commission of FNAIM AIX-MARSEILLE-PROVENCE, present indicators of the Aix-Marseille-Provence metropolitan area commercial real estate market.

USER TRANSACTIONS

Office

For Q1 2024, the office take-up in the Aix-Marseille-Provence region reached **29,340 sqm, up by 17%** compared to Q1 2023.

Industrials

For Q1 2024, the industrial take-up in the Aix-Marseille-Provence region reached **33,726 sqm, down by 21%** compared to Q1 2023.

Warehouses

For Q1 2024, the warehouse take-up in the Aix-Marseille-Provence region reached **11,061 sqm, down by 77%** compared to Q1 2023.

INVESTMENTS

For Q1 2024, the investment amount in commercial real estate (office, retail, industrials, warehouses) reached **€57 million, down by 44%** compared to Q1 2023.

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ABOUT IMMOSTAT

ImmoStat is an independent entity (French legal form GIE i.e. "Groupement d'Intérêt Economique") created in 2001 by the main brokers in French Commercial Real Estate: BNP Paribas Real Estate, CBRE, JLL and Cushman & Wakefield.

With common rules, ImmoStat is able to deliver improved information to its members as well as acknowledged statistics about supply, demand and prices to all Real Estate professionals, occupiers or investors.

This unique initiative greatly enhances market transparency in France by filling the role of a market observatory that fosters its international attractiveness.

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ABOUT THE COMMERCIAL REAL ESTATE SECTION OF FNAIM AIX-MARSEILLE-PROVENCE

Chaired by Daniel Tchenio (CBRE), the commercial real estate section of the FNAIM Aix-Marseille-Provence now has more than 15 members, whose activities represent 90% of completed transactions in the Aix-Marseille-Provence region.

Founded in Marseilles in 1903, FNAIM is the oldest trade union in France. Today, it has more than 490 professionals from the 13 real estate professions, and founded a Commercial Real Estate Commission in the 1960s.

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