



ImmoStat

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du nouveau Code du Commerce

FOR IMMEDIATE RELEASE

IMMOSTAT – RESIDENTIAL INVESTMENT

Paris, Friday 23 January 2026

Since its creation in 2001, the members of the GIE ImmoStat have always worked to strengthen the readability and transparency of the business real estate market. This is why they have decided to include **investment operations in residential assets in France** in their monitoring.

To enhance the reliability of this new indicator, the members of the GIE ImmoStat (BNPPRE, CBRE, Cushman & Wakefield and JLL) have teamed up with three partners with a strong presence in the residential market: BPCE Solutions immobilières, FONCIA Valorisation and IKORY.

DÉFINITION AND WORK SCOPE

The "amount of residential investment in France" indicator, as calculated by ImmoStat, represents **the overall volume of residential assets acquired in bulk** during a given period by players with a view to obtaining a financial return from holding the property acquired.

This new indicator includes all residential assets sold in bulk, whether they are conventional or intermediate rental accommodation, student and senior residences (excluding EHPAD) as well as co-living residences, and mixed residential assets. Pure social housing is excluded from this indicator.

RESIDENTIAL INVESTMENT IN FRANCE

At the end of 2025, the total amount of residential investments in France, as defined by ImmoStat, was **€4.3 billion, which is up by 29%** compared to 2024. Q4 2025 is up by 74% compared to Q4 2024, reaching **€1.6 billion**.

Classic and intermediate residential assets totaled €2.6 billion in 2025, **which is down by 5% compared to 2024**. Q4 2025 is up by 38% compared to Q4 2024, reaching **€1.1 billion**.

Lastly, **residential assets under management totaled €1.7 billion** in 2025, **which is up by 213%** compared to 2024. Q4 2025 is up by 251% compared to Q4 2024, reaching **€550 million**.

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ABOUT IMMOSTAT

ImmoStat is an independent entity (French legal form GIE i.e. "Groupement d'Intérêt Economique") created in 2001 by the main brokers in French Commercial Real Estate: BNP Paribas Real Estate, CBRE, JLL and Cushman & Wakefield.

With common rules, ImmoStat is able to deliver improved information to its members as well as acknowledged statistics about supply, demand and prices to all Real Estate professionals, occupiers or investors.

This unique initiative greatly enhances market transparency in the Paris Region by filling the role of a market observatory that fosters its international attractiveness.

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