



# ImmoStat

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du nouveau Code du Commerce



| Aix - Marseille - Provence |

**FOR IMMEDIATE RELEASE**

## IMMOSTAT RESULTS FOR Q4 2025

Marseille, Thursday 15 January 2026

Every quarter, ImmoStat, an independent entity pooling data for the four main brokers in French Commercial Real Estate and the commercial real estate commission of FNAIM AIX-MARSEILLE-PROVENCE, present indicators of the Aix-Marseille-Provence metropolitan area commercial real estate market.

### USER TRANSACTIONS

#### Office

**For Q4 2025**, the office take-up in the Aix-Marseille-Provence region reached **81,309 sqm, up by 68%** compared to Q4 2024. For the whole year 2025, take-up has reached **168,673 sqm, up by 19%** compared to 2024.

#### Industrials

**For Q4 2025**, the industrial take-up in the Aix-Marseille-Provence region reached **45,411 sqm, up by 125%** compared to Q4 2024. For the whole year 2025, take-up has reached **115,838 sqm, up by 17%** compared to 2024.

#### Warehouses

**For Q4 2025**, the warehouse take-up in the Aix-Marseille-Provence region reached **77,532 sqm, up by 248%** compared to Q4 2024. For the whole year 2025, take-up has reached **262,518 sqm, up by 116%** compared to 2024.

### INVESTMENTS

**For Q4 2025**, the investment amount in commercial real estate (office, retail, industrials, warehouses) reached **€323 million, up by 77%** compared to Q4 2024. For the whole year 2025, the cumulated volume of investment amount has reached **€453 million, down by 25%** compared to 2024.

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#### ABOUT IMMOSTAT

*ImmoStat is an independent entity (French legal form GIE i.e. "Groupement d'Intérêt Economique") created in 2001 by the main brokers in French Commercial Real Estate: BNP Paribas Real Estate, CBRE, JLL and Cushman & Wakefield.*

*With common rules, ImmoStat is able to deliver improved information to its members as well as acknowledged statistics about supply, demand and prices to all Real Estate professionals, occupiers or investors.*

*This unique initiative greatly enhances market transparency in France by filling the role of a market observatory that fosters its international attractiveness.*

#### CONTACT

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**ABOUT THE COMMERCIAL REAL ESTATE SECTION OF FNAIM AIX-MARSEILLE-PROVENCE**

*Chaired by Daniel Tchenio (CBRE), the commercial real estate section of the FNAIM Aix-Marseille-Provence now has more than 15 members, whose activities represent 90% of completed transactions in the Aix-Marseille-Provence region.*

*Founded in Marseilles in 1903, FNAIM is the oldest trade union in France. Today, it has more than 490 professionals from the 13 real estate professions, and founded a Commercial Real Estate Commission in the 1960s.*

**END OF THE RELEASE**

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